

# KBOO

COMMUNITY RADIO

PORTLAND 90.7 FM / WWW.KBOO.FM  
CORVALLIS 104.3 FM / HOOD RIVER 91.9 FM



**PLANNED  
GIVING GUIDE**



*"I talked to the company that runs my retirement account and asked them to add KBOO as a beneficiary. I made sure they had KBOO's full name and tax ID number and I let them know that I wanted 80% to go to my family, 10% to KBOO and 10% to another non-profit I care about. I feel better knowing that I will still be taking care of KBOO after my passing. KBOO is so important. Plus, I'm a KBOO member for life and then some now!"*

- A Longtime  
KBOO Member

## LEGACY GIFTS

We all think about the future in one way or another, as we dream about how communities working together might change the world. The values and ideas that KBOO members share, of social justice and intellectual, creative freedom, persist far beyond any one of us and can become a legacy we all take a part in.

When considering to include KBOO in your planned giving, you are considering a gift for the future of our whole community. A legacy gift helps ensure the richness of KBOO audio and broadcast education; informed, truthful reporting; great dialogues; and locally rooted music persists into the future.

KBOO is already an integral part of your life, as it is also a vital piece of the cultural fabric of the Pacific Northwest. These are the reasons why today we are asking you to remember The KBOO Foundation in your charitable planned giving along with your family members and friends.

## BEQUESTS

A charitable bequest is simply a distribution from your estate to a charitable organization through your last will and testament. Your estate is the sum of your assets, including property you own, insurance policies, retirement accounts, or cash on hand, to name a few sources.

## WHAT IS A CHARITABLE PLANNED GIFT?

There are many ways to make a planned gift to a non-profit that you love. Many are very easy, though most people benefit from the help of a trained professional in estate planning. Even if you think you do not have an "estate," you may. All gifts, large and small, are important and help ensure that your personal values and your hope for the future of KBOO and other non-profits that you care about are expressed at a very important time.

Planned gifts can be made with cash, but many planned gifts are made by donating assets such as stocks, real estate, art pieces, or by designating KBOO as one beneficiary (possibly of many) on your retirement, life insurance or other accounts. The possibilities are endless. Planned gifts can provide valuable tax benefits. The most frequently-made planned gifts are bequests to charities, made through your will.

## SETTING UP BENEFICIARY DESIGNATIONS

You don't necessarily have to make or change a will to benefit KBOO and other worthwhile organizations — KBOO can be added, along with other beneficiaries, to virtually any financial arrangement that allows you to designate a death beneficiary. Talk to your insurance agent or IRA administrator and ask about how to add The KBOO Foundation to your beneficiary designations.

## MY WILL TO HELP

I have included you as a beneficiary of my will or other estate plans, as follows:

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I would like someone to contact me about planning a gift from my estate:

Name

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Address

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City, State, Zip

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Daytime Phone

*People of many different income levels have the resources to make a charitable bequest. If every adult in America made a will and included a bequest of just \$100, billions of dollars would flow to charitable causes every year.*

*Gifts large and small are important.*

### **TELL US ABOUT YOUR PLANS**

We need to know your plans so that we may make our own plans for the future and proceed with vital work. Naturally, we would also like to be able to express our gratitude to you now.

### **CONTACT KBOO'S DEVELOPMENT DIRECTOR**

by phone at (503) 231-8032  
by email at [development@kboo.org](mailto:development@kboo.org),  
or by mail at 20 SE 8th Ave., Portland, OR, 97214

We also recommend [www.leavealegacy.org](http://www.leavealegacy.org) as a resource for your charitable planned giving. Thank you for supporting KBOO - now and into the future!

More information can be found at [www.kboo.fm/plannedgiving](http://www.kboo.fm/plannedgiving)

### **WHEN MAKING YOUR PLANS**

Be sure to address all bequests and beneficiary designations to  
The KBOO Foundation, Tax ID 23-7232987.

*KBOO cannot accept gifts of property or gifts with any cost or debt associated with them without the approval of the Executive Committee of the Board of Directors.*

*The KBOO Foundation is a 501(c)3 nonprofit organization. Donations are tax deductible as allowed by law. The information on this brochure is not intended as legal or tax advice. For legal or tax advice, please consult an attorney.*